

# Havilah Resources Limited Extraordinary General Meeting

To be held on Thursday 12 September 2019, 11am Adelaide time



## **VOTE 'FOR' THE TRANSFORMATIONAL TRANSACTION**

The Independent Directors of Havilah recommend that shareholders **VOTE IN FAVOUR** of the Proposed Transaction.

- ✓ **No superior offer** has been tabled
- ✓ Independent Expert finds that in the absence of a superior offer and any other relevant information, the Transaction is not fair but reasonable to the Shareholders of Havilah. And that “...*the position of Shareholders if the Transaction is approved is more advantageous than the position if the Transaction is not approved.*”
- ✓ Up to \$100 million investment to **unlock the underlying value** in Havilah
- ✓ Establishes GFG Alliance as a **strategic long-term partner**
- ✓ Havilah to maintain **control of its destiny** and its projects as an **independently directed and managed ASX** entity
- ✓ Addition to the Board of appropriately **skilled directors** to bring fresh ideas
- ✓ Shareholders to **benefit in the upside** of potential project **value appreciation**

Dear Havilah Shareholder,

This is a courtesy reminder to submit your vote for the upcoming Extraordinary General Meeting to be held on 12 September 2019 to consider the proposed GFG Alliance investment of up to \$100 million in **your** company.

By now you should have received the Notice of Meeting containing the reasons for the Proposed Transaction and all the information you need to submit your vote.

Havilah has conducted Shareholder Information Sessions around Australia and has published the video recording of the Adelaide session on the company website. **You can view this recording along with several short videos outlining the Proposed Transaction at Havilah’s media centre:** <https://www.havilah-resources.com.au/media-center/>

**Your vote is important so that the interests of ALL shareholders, and not just the major holders, are reflected in the outcome.**

## HOW TO VOTE:

**In person:** At the meeting at 11:00am (Adelaide time) Thursday, 12 September 2019 at the Adelaide Convention Centre, North Terrace, Adelaide SA 5000.

**By proxy online or by mail:** by **11:00am (Adelaide time) on Tuesday, 10 September 2019.**

**Online:** Visit [www.investorvote.com.au](http://www.investorvote.com.au) and follow the prompts to vote online. You will need the control number, 183108, and your HIN or SRN and postcode in order to login and lodge your vote.

**By mail (only if time permits):** If you received the Notice of Meeting in the mail, fill in and sign your personalised proxy form and return this via post, using the enclosed reply paid envelope. Your proxy form must be received by **11:00am (Adelaide time) on Tuesday, 10 September 2019.**

**By fax:** 1800 783 447 (within Australia) +61 3 9473 2555 (outside Australia)

If you have any questions about the Proposed Transaction, or how to vote, please contact Havilah on 08 8155 4500 (within Australia) or +61 8 8155 4500 (outside Australia).

Yours faithfully,

**Havilah Resources Limited**



**Mark Stewart**

Havilah Resources Chairman



**HR** Havilah Resources Limited

ASX : HAV

ABN 39 077 435 520