

2 September 2019

Havilah's Transformation Opportunity Information Video Clips

Havilah Resources Limited (**Havilah**) is pleased to provide a series of videos relating to the proposed investment in Havilah of up to \$100 million (**Proposed Transaction**) by OneSteel Manufacturing Pty Ltd (**SIMEC**), a member of the GFG Alliance (together **GFG**), which have been uploaded to the 'Media Centre' page on Havilah's website (<https://www.havilah-resources.com.au>).

The videos are designed to assist shareholders in making an informed decision and, along with the Information Sessions being offered in the major capital cities ([ASX announcement 22 August 2019](#)), cover areas such as:

- the detail behind the Proposed Transaction,
- the Independent Experts Report findings,
- the uses of the \$100 million in potential funding, and
- the project milestones and security related to funds provided.

Havilah recommends all shareholders take the time to review its Notice of Meeting ([ASX announcement of 31 July 2019](#)) which was dispatched by its share registry to shareholders on 9 August 2019.

The presentation materials relating to the Proposed Transaction are available on the Company's website at <https://www.havilah-resources.com.au> ([ASX announcement 14 August 2019](#)).

Any shareholders that require assistance to locate their Notice of Meeting, or need assistance with the voting process, are encouraged to contact Havilah on (08) 8155 4500, or Computershare on 1300 850 505.

Please note that shareholders are able to vote, or amend their vote, online via www.investorvote.com.au (control number 183108) up to 11:00am (Adelaide time) on Tuesday, 10 September 2019.

For further information visit www.havilah-resources.com.au

Contact: Mr Walter Richards, CEO, on (08) 8155-4500 or email: info@havilah-resources.com.au