

30 August 2019

Havilah's Transformation Opportunity Info Session Video

Havilah Resources Limited (**Havilah**) is pleased to provide video of the Shareholder Information Session held in Adelaide on 27 August 2019 for those shareholders that were unable to attend. This session was the first in a series of Information Sessions being offered in the major capital cities ([ASX announcement 22 August 2019](#)) relating to the proposed investment in Havilah of up to \$100 million (**Proposed Transaction**) by OneSteel Manufacturing Pty Ltd (**SIMEC**), a member of the GFG Alliance (together **GFG**).

The Adelaide Information Session video has been uploaded to the 'Media Centre' page on Havilah's website (<https://www.havilah-resources.com.au>).

The presentation materials relating to the Proposed Transaction are also available on the Company's website at <https://www.havilah-resources.com.au> ([ASX announcement 14 August 2019](#)).

Given that the presentation material is the same for each of the scheduled Information Sessions, the session held in Adelaide is the only one that will be recorded and made available online. Any additional material information not previously disclosed that may become the subject of discussion during the course of the Information Sessions held in other locations will be provided to the market by way of an additional announcement(s).

Havilah recommends all shareholders take the time to review its Notice of Meeting ([ASX announcement of 31 July 2019](#)) which was dispatched by its share registry to shareholders on 9 August 2019.

Any shareholders that require assistance to locate their Notice of Meeting, or need assistance with the voting process, are encouraged to contact Havilah on (08) 8155 4500, or Computershare on 1300 850 505.

Please note that shareholders are able to vote, or amend their vote, online via www.investorvote.com.au (control number 183108) up to 11:00am (Adelaide time) on Tuesday, 10 September 2019.

For further information visit www.havilah-resources.com.au

Contact: Mr Walter Richards, CEO, on (08) 8155-4500 or email: info@havilah-resources.com.au