

29 January 2019

Appointment of Experienced Company Secretary

Havilah Resources Limited (Havilah or the Company) is pleased to announce the appointment of an experienced Company Secretary, Mr Simon Gray, to bolster the corporate and ASX compliance resources of the Company.

This follows the appointment of Mr Martin Janes, the new Independent Non - Executive Director announced on [3 January 2019](#) and is part of the ongoing review and continuing enhancement of the Company's ASX and Company secretarial function and financial reporting and compliance framework referred to in that announcement.

Mr Gray is appointed on a part time basis and will be assisted by Ms Claire Redman who will continue as Co-Company Secretary during the anticipated continuing busy period of corporate activity. Mr Walter Richards, CEO, will be resigning as Co-Company Secretary which will enable him to focus on execution of Havilah's corporate strategies.

Mr Gray has over 35 years' experience as a Chartered Accountant and 20 years as a Partner with Grant Thornton, a national accounting firm. In his last five years at the firm, he was responsible for the Grant Thornton Mining and Energy group. Simon retired from active practice in July 2015. His key expertise lies in audit and risk, valuations, due diligence and ASX Listings. His qualifications include B.Ec. (Com) and he is a Member of the Institute of Chartered Accountants, Australia and New Zealand.

Mr Gray is currently Chair of the Audit and Finance Committee of the Flinders Medical Research Foundation and a Member of the Audit and Finance Committee of the South Australia Medical Research Foundation. He is also Company Secretary and Chief Financial Officer of Vintage Energy Limited (ASX: VEN) which listed on the ASX in September 2018 and is a director of several unlisted companies.

The Board welcomes Mr Gray and looks forward to working with him and receiving the benefit of his extensive experience.

For further information visit www.havilah-resources.com.au

Contact: Mr Walter Richards, CEO, on (08) 8155-4500 or email: info@havilah-resources.com.au