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THICK BEDROCK GOLD MINERALISATION CONFIRMED AT PORTIA

Havilah Resources NL (Havilah – ASX:HAV) announces that results for the first of three diamond drillholes sunk beneath the proposed trial open pit at Portia have been received and confirm a wide zone of economic grade gold mineralization, namely **56 metres of 4 g/t in drillhole PTDD 206 (uncut)**. This interval includes roughly 6 metres base of Tertiary gold mineralization at an average grade of 7.7 g/t. **Notably, this drillhole terminated in economic grade gold mineralization at 136 metres, so the bedrock mineralized zone remains open at depth.**

This hole was one of three drilled with large diameter (PQ size) drill core specifically for the purpose of obtaining geotechnical information and reliable assay results for the weathered bedrock under the base of Tertiary gold layer. Core recoveries were excellent and assaying was closely supervised, with large sample splits, and in some cases whole of sample being digested and analysed by conventional aqua regia and ICP methods. Gold assays were generally uniform and internally consistent with other associated elements such as bismuth, tellurium and arsenic.

The nearest previous Havilah aircore drillholes to this diamond drillhole were PTAC 191, 193 which gave results from washing of a comparable bedrock interval as follows :

PTAC 191 26 metres of 15.4 g/t Au and **PTAC 193 13 metres of 33.5 g/t Au**

Chairman, Dr Bob Johnson, commented that these results provided key support for the existence of economic grade bedrock gold mineralization. “While we have become increasingly confident that the bedrock gold mineralization in our earlier air drillholes is real, based on our geological observations and washing of numerous large samples, such as from drillholes PTAC 191 and 193, there has always been the lingering doubt that there may have been some down hole contamination from the coarse gold in the high grade base of Tertiary layer. These results from this good quality drillcore eliminate the possibility of any contamination. Moreover, we have now obtained our gold assays from three different assaying methods, which are all in general agreement, so to some extent we think we have overcome the coarse gold sampling problem for these samples at least. It provides further critical support in favour of our decision to proceed with a trial open pit at Portia” he said

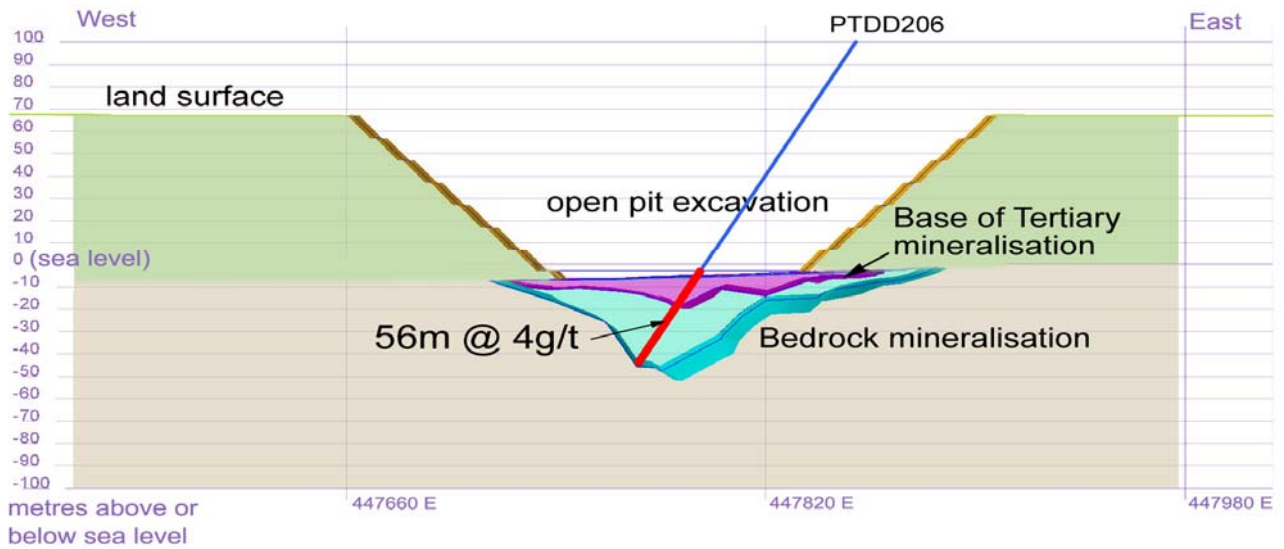
Havilah is currently in process of completing various tasks in support of its application for a Mining Lease over Portia that will allow it to commence a trial open pit. Assaying is proceeding for the two additional diamond drillholes and results will be reported when they become available.

Dr K R Johnson
CHAIRMAN

The information in this report has been prepared by Dr Bob Johnson who is a member of the Australasian Institute of Mining and Metallurgy and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralization and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.

Enquiries should be directed to Dr Bob Johnson, Chairman, on (08) 83389292

Cross section through proposed trial open pit



Gold mineralised carbonaceous pelite bedrock cut by quartz-albite-pyrite veins. The roughly 7 metre interval shown in this photograph has an average grade of 17.3 grams of gold per tonne.