



HAVILAH RESOURCES NL

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The Manager
Companies Announcements Office
Australian Stock Exchange Ltd
10th Floor, 20 Bond Street
SYDNEY NSW 2000

19 December 2007

Dear Sir / Madam,

Results of Annual General Meeting and Chairman's Address

Havilah Resources wishes to advise that the nine resolutions put to the Annual General Meeting today were approved.

In accordance with section 251AA of the Corporations Act 2001 details of proxy votes received are as follows :

Resolution 1 – adoption of remuneration report

For : 43,159,997 Against : 382,415 Abstain : 17,995

Resolution 2 – re-election of Dr Keith R Johnson as a director

For : 40,227,607 Against : 0 Abstain : 2,772,215

Resolution 3 – re-election of Dr Chris W Giles as a director

For : 34,692,864 Against : 292,435 Abstain : 8,575,108

Resolution 4 – amendment of constitution

For : 43,531,070 Against : 13,337 Abstain : 15,960

Resolution 5 – reduction of capital

For : 43,536,030 Against : 24,377 Abstain : 0

Resolution 6 – grant of options to Mr Kenneth G Williams

For : 42,938,752 Against : 401,358 Abstain : 220,297

Resolution 7 – grant of options to Dr Keith R Johnson
For : 39,745,538 Against : 434,805 Abstain : 2,802,979

Resolution 8 – grant of options to Dr Chris W Giles
For : 34,544,494 Against : 434,805 Abstain : 8,581,108

Resolution 9 – section 195 approval
For : 43,455,125 Against : 101,322 Abstain : 3,960

The Chairman's address is attached below.

Yours faithfully
HAVILAH RESOURCES NL

Bob Johnson, Ph.D, FAusIMM
Chairman

HAVILAH RESOURCES NL

CHAIRMAN'S ADDRESS TO AGM

19 December 2007

HAVILAH – HEADING TOWARDS PRODUCTION

Dear Shareholders

As Havilah's projects advance, each year gets busier with new milestones reached and new ambitious goals defined for the coming year.

A significant event during 2007 was the introduction of large respected international miner and investor, Glencore International, to the Kalkaroo copper-gold project. Via a Joint Venture Glencore is earning a 14% interest in the Kalkaroo orebody, by advancing \$14m to fund the detailed feasibility study. This study, involving extensive infill drilling and large diameter metallurgical coring, is well underway and has about 12 months to run. At the end of that we will have definitively determined the viability and size and scope of the future development of the Kalkaroo Mine. This work is going well and will be explained more fully in the technical presentation after the meeting.

At Mutooroo we also have our Chinese partner, Heilongjiang Resources, funding the infill feasibility drilling, and in the first half of 2008 we will have the feasibility study complete. Strong and persistent sulphide mineralisation has been discovered here and the many components of this ore (copper, cobalt, gold and sulphur) are enjoying strong prices. We believe this will be our second mine.

Portia, the enigmatic gold deposit we have drilled on the Benagerie dome, will be our first mining operation, starting with the trial mine as we have previously described. Under the 60-70 metres of soft overburden lies a rich gold horizon which, if our modelling is confirmed, will result in a gold mine, with the gold won by simple open-cut mining and gravity separation of the gold. We have lodged all our Mine Plans with PIRSA and are finalising an historic agreement with the Adnyamathanha Native Title Claimants. The details are confidential but it is a very fair outcome for the parties, and will provide a shared reward and enable Havilah to provide employment opportunities to the indigenous community.

While we have been focusing on moving these three development projects to the mining phase we have limited our exploration activity to some minor tasks. One opportunity was the Prospect Hill tin prospect where we are earning a joint venture interest in a significant tin project which is amenable to open-cut mining. Tin is a valuable commodity in scarce supply.

Next year we will begin doing more exploration to add to the pipeline of projects. We have a very prospective exploration portfolio and are keen to discover new orebodies close to our existing projects.

Our methodology has been proven to be robust and efficient. We have many new opportunities in copper, gold, zinc, lead and uranium.

Interestingly all of our activities deliver technical synergies to our subsidiaries and vice versa. It is an effective model when one has ground that is richly endowed.

We have before the meeting a Resolution to distribute around 24 million Curnamona Energy shares to Havilah Resources shareholders.

The unfortunate reality is that Havilah gets little or no market recognition for its equity in Curnamona Energy. We have decided that shareholders should get the shares back so that they can get the recognition and financial benefit directly in their hands. We would encourage people to hold onto the Curnamona shares, as Curnamona may well be the next uranium producer in Australia and enjoy record prices for uranium.

This also crystallises some of the benefit to the patient shareholders in Havilah. An initial investment of \$2,000 in Havilah, together with all of its subsequent issues and IPO opportunities, has delivered a very substantial return. This latest item will add another layer to that benefit. Havilah, by this one distribution, will have effectively paid back all the capital it has raised over the past 6 years.

None of this is done with clever financial engineering or debt. It is done with hard work, good people and most importantly, the discovery of orebodies. Our field staff are to be commended for their efforts.

Our subsidiaries, Curnamona Energy and Geothermal Resources will also be successful in their own right. We have maintained tight capital structures and steered the companies towards commercial development.

Directors remain committed to building on Havilah's strong mineral development, exploration and investment portfolio to add further shareholder wealth, and the next year will see major strides as one or more mines are developed.

K R Johnson, Ph.D
CHAIRMAN