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ACTIVITIES UPDATE

Havilah Resources NL (Havilah – ASX:HAV) provides the following update of its current project activities.

Most of the Company's resources continue to be dedicated to the **Kalkaroo** the feasibility study, which is in its final stages and is planned to be completed by the end of the month. Final mine planning and open pit optimization studies are currently being run in order to determine the expected economic returns of the project.

At **Portia**, a Mining Lease has been offered by PIRSA. Before this can be granted a Mining and Rehabilitation Plan (MARP) must be prepared by Havilah and accepted by PIRSA. Detailed engineering design for the gold processing plant is currently being finalized for inclusion in the MARP document.

Concurrently, a 21 hole infill RC percussion drilling program is being conducted at **North Portia** in order to determine the size and grade of the oxidized copper-gold resource. If viable to mine, this resource could be treated with Kalkaroo ore in the same processing plant

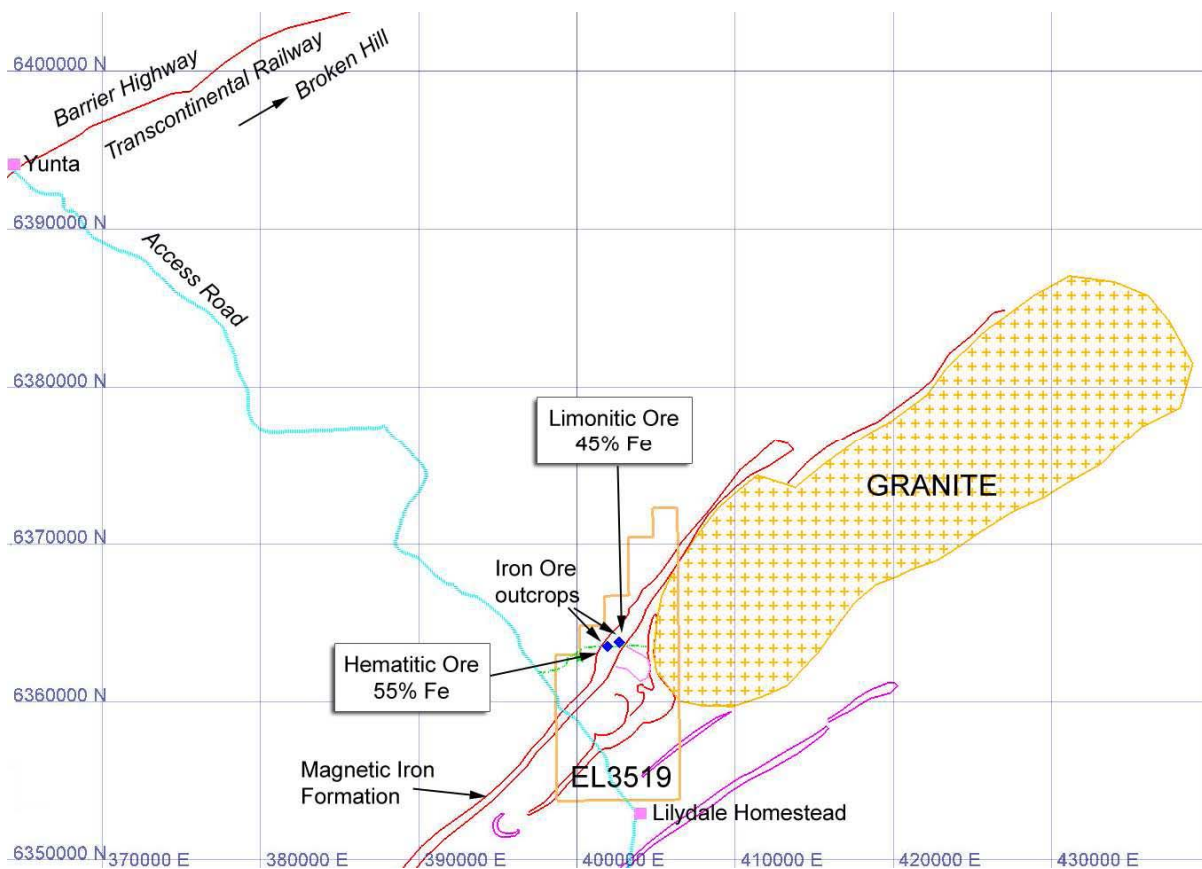
An experienced metallurgical consultant has been employed to provide a flow sheet and first pass costs for a sulphuric acid plant to treat **Mutooroo ore**. Mutooroo continues to present a compelling business proposition given the high combined value of sulphuric acid, copper, cobalt, iron ore and electricity that can be generated from even modest production of the massive sulphide orebody. Havilah's aim is to seek a funding partner to develop the project at the earliest opportunity.

Preliminary field work has been completed on the Company's **Lilydale iron ore** project south of Yunta within EL 3519 (see map) and lying immediately east of the Razorback Ridge iron ore deposit. Aeromagnetic interpretation suggests a substantial area of magnetic ironstone in the subsurface. A few small outcrops have been sampled and have returned up to 55 % Fe as determined by a portable Niton XRF analyzer.

Dr K R Johnson
CHAIRMAN

The information in this report has been compiled by Dr Bob Johnson who is a member of the Australasian Institute of Mining and Metallurgy and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.

Enquiries should be directed to Dr Bob Johnson, Chairman, on (08) 83389292



Lilydale iron ore project, located south of Yunta in South Australia. The location of the magnetic iron formation is interpreted from high quality regional aeromagnetic data, and confirmed by two small outcrops of ironstone, which have been sampled.