



HAVILAH RESOURCES NL
ABN 45 115 281 144



New Shareholders in Havilah Resources

Havilah Resources

Havilah Resources NL aims to become a significant producer of copper, gold, cobalt and molybdenum from its 100% owned Kalkaroo, Mutooroo and Benagerie projects, which are at advanced feasibility stage. It holds more than 6,500 km² of surrounding tenements in the highly mineralized Curnamona Province of South Australia, where it maintains an active drilling program. Deposits of iron ore, tin and hard rock uranium have been drilled, with good exploration upside. Havilah owns strategic interests in uranium explorer, Curnamona Energy (45.4%) and hot rock geothermal explorer, Geothermal Resources (58%.)

Issued Capital

82 million ordinary shares
20.495 million listed options
8.925 million unlisted options

Contact

Dr Bob Johnson – Chairman
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Havilah Resources NL (ASX : HAV) refers to the aftermarket trade of 15.275 million shares or 18.63% interest in Havilah. This stock, which is the entire Lion Selection Group Limited shareholding, has gone to a large spread of new shareholders, co-ordinated by Bell Potter Securities Limited.

Lion Selection Group, who provided the original seed funding for Havilah, retain 3.8 million listed options. Havilah has enjoyed a good relationship with Lion Selection Group and we are pleased to have their continuing participation via the retained option holding.

This transaction diversifies the Havilah share register and brings new members into the Company and we look forward to their ongoing support as we transition from successful explorer to gold and copper miner over the next year or so.

Havilah will soon be recruiting experienced mining engineering staff to manage the *Portia open cut gold mine and to assist in planning for the development of the **62 Mt Kalkaroo copper-gold mine some 30 km south of Portia. These mineral deposits are located about 120 km northwest of Broken Hill and are part of the large JORC metal inventory that Havilah plans to systematically develop over the next few years.

* refer to resource statement in ASX announcement 26/06/09

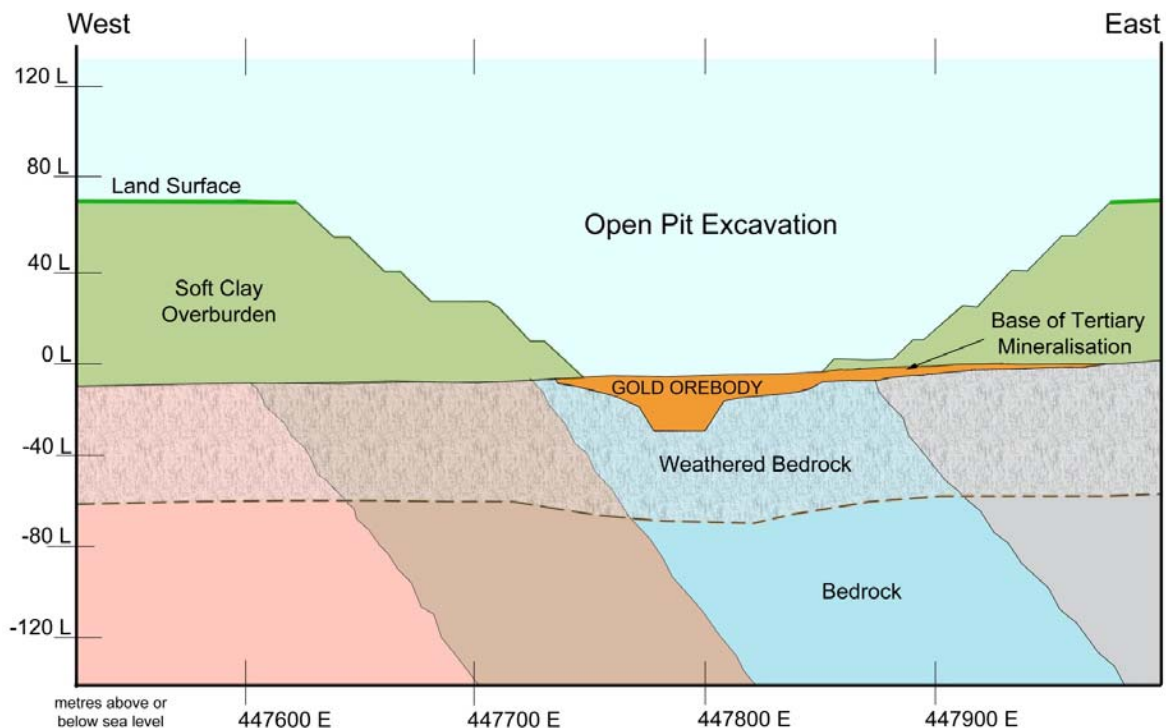
** refer to resource statement in ASX announcement 6/05/09

For further information visit the Company website www.havilah-resources.com.au or contact :

Dr Bob Johnson, Chairman, on (08) 83389292 or email : info@havilah-resources.com.au

Competent Persons Statement

The information in this report has been prepared by geologists Dr Bob Johnson, who is a member of the Australasian Institute of Mining and Metallurgy, and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralization and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.



Schematic cross section through proposed Portia open pit designed to recover the base of Tertiary gold mineralisation