



HAVILAH RESOURCES NL
 ABN 45 115 281 144



Activities Update

Havilah Resources

Havilah Resources NL aims to become a significant producer of copper, gold, cobalt and molybdenum from its 100% owned Kalkaroo, Mutooroo and Benagerie projects, which are at advanced feasibility stage. It holds more than 6,500 km² of surrounding tenements in the highly mineralized Curnamona Province of South Australia, where it maintains an active drilling program. Deposits of iron ore, tin and hard rock uranium have been drilled, with good exploration upside. Havilah owns strategic interests in uranium explorer, Curnamona Energy (45.4%) and hot rock geothermal explorer, Geothermal Resources (58%).

Issued Capital

82 million ordinary shares
 8.58 million unlisted options

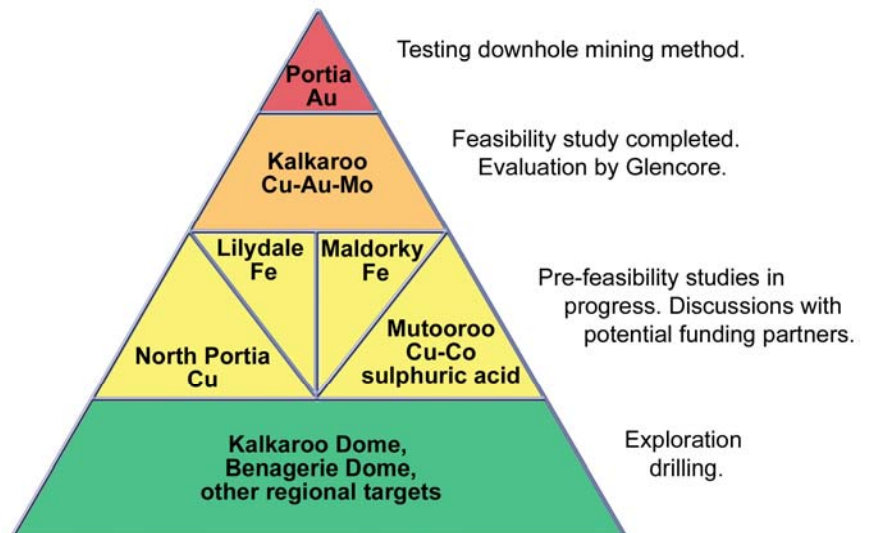
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Highlights

- Further confirmatory drill results received from 100% owned Maldorky iron ore project.
- Finalising pre-feasibility study for Mutooroo and investigating options for direct shipping of Mutooroo massive sulphide ore to a roaster in coastal China.
- All Kalkaroo feasibility study peer review documents delivered to Glencore for evaluation
- Currently drilling an attractive gold target located in a major fault zone in Kalkaroo north dome.

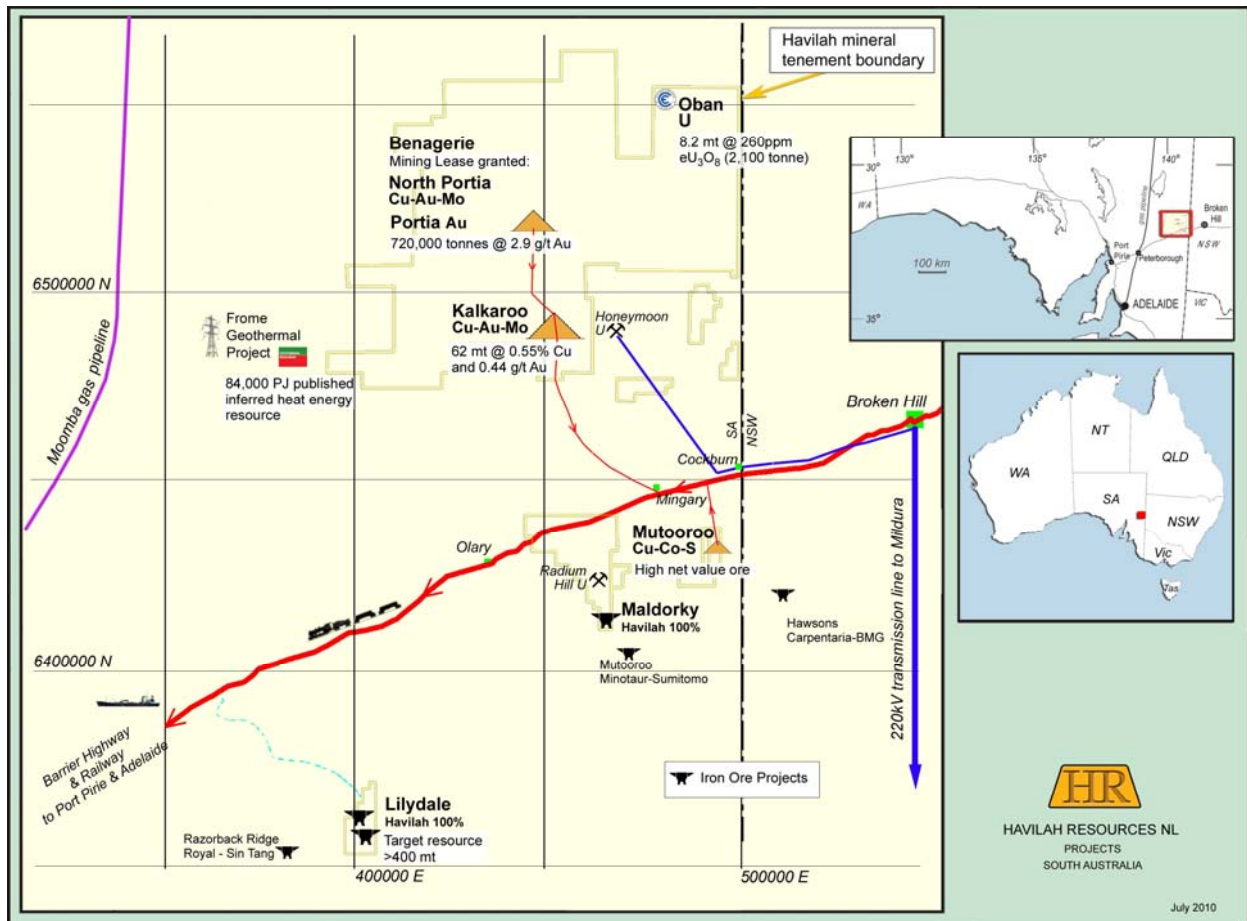
Havilah Project Status





Iron Ore Exploration

Havilah Resources NL (ASX : HAV), has previously announced two new iron ore discoveries at its 100% owned Lilydale and Maldorky iron ore projects. These discoveries form part of an emerging iron ore province in the northeast of South Australia, that is associated with the folded and deformed Braemar Iron Formation of Precambrian age.



Further drilling results from the Maldorky iron ore project have been received from a fence of three drillholes located 200m west along strike from the previously reported drilling (see ASX announcement 12 August 2010). These include :

- CTRC014 32 metres @ 42.1% Fe, from 1-33 metres
- CTRC015 68 metres @ 37.7% Fe, from 1-69 metres.

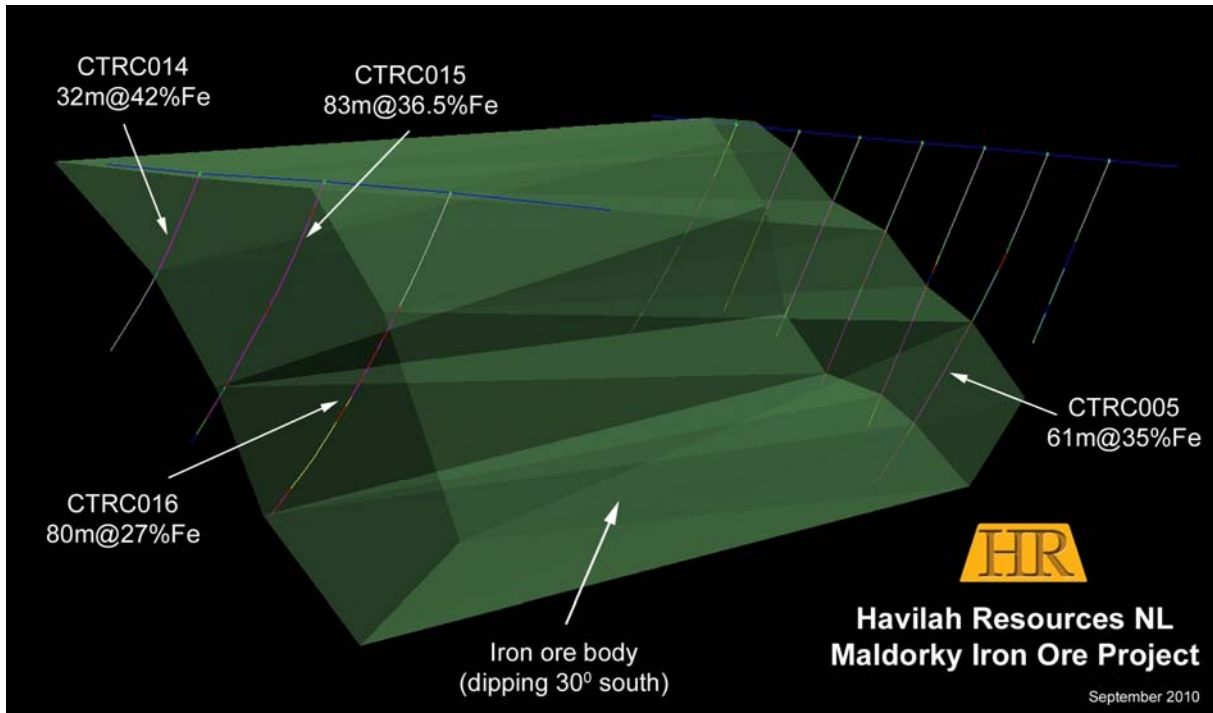
These drillholes indicate similar average thicknesses of iron formation (50m vs 53m) at better than previous grades (average of 40% Fe vs 31% Fe).

In addition, CTCR005 was extended and confirmed strong iron mineralisation down dip from earlier reported results (see ASX announcement 12 August 2010), as follows :

- CTRC005 61 metres @ 35% Fe from 57-118 metres.



In both cases, owing to the shallow, approximately 30 degree dip of the iron formation, the drill intersections are very close to true widths. These results confirm a significant discovery of iron ore, with good strike and down dip exploration potential and extremely favourable open pit mining geometry.



Davis tube test results recently to hand for earlier drillholes, indicate that up to 36% of the iron ore can be upgraded to a magnetite product with more than 70% Fe. The magnetite recoveries are quite variable in spite of consistent iron head grades, indicating varying ratios of magnetic and non-magnetic iron ore minerals in the rock, due to the effects of weathering.

The Maldorky iron ore project has negligible overburden, limited surface oxidation, shallow dips and lies only 28km south of the Transcontinental Railway. A relatively straightforward route exists for construction of a haul road between the project site and the railway. A metallurgical test program is planned to determine the beneficiation characteristics of the iron ore, and its ability to be upgraded to a premium saleable product for export.

Mutooroo Project

Pre-feasibility resource calculations and preliminary mine design are in process of being finalised and will be advised to the market shortly. As stated in previous announcements, in order to unlock full value from this deposit in terms of the contained copper, cobalt, sulphur and iron, it is necessary to roast the ore in a specialized roaster and convert the sulphur to sulphuric acid in a dedicated acid plant. In order to minimize capital requirements, Havilah is seeking to utilize an existing roaster, and to this end has commissioned a consultant to locate suitable partners in China with spare roasting capacity.



Kalkaroo project

Havilah has delivered the final feasibility study and all peer review documents relating to the feasibility study to funding partner, Glencore International, for evaluation. Both parties are presently considering the best options to advance the project.

The Kalkaroo project represents a valuable asset for Havilah containing over 325,000 tonnes of copper and almost 1 million ounces of gold, at a time when both commodities are approaching record prices.

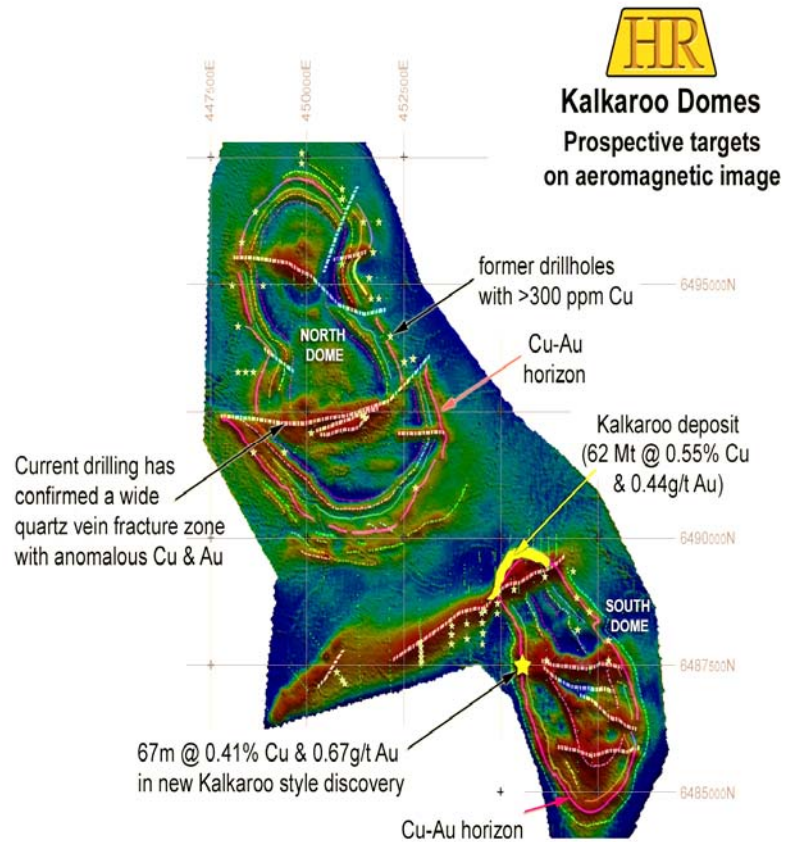
Benagerie Project

No work on the downhole mining method has taken place during the last month as the RC drilling rig, which is required for this work, has been occupied elsewhere.

Resource modelling work on the North Portia oxidized zone by Havilah geologists and consultants, continued.

Regional Exploration

Currently, drilling is taking place on a major east-west structure in the North Kalkaroo dome, which returned 3m of 1.29 g/t gold in quartz vein breccia in the first drillhole. Subsequent drilling has revealed a wide zone of quartz stockwork veining from which visible gold and copper have been panned in drill chips



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For further information visit the Company website www.havilah-resources.com.au or contact :

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Competent Persons Statement

The information in this report has been prepared by geologists Dr Bob Johnson, who is a member of the Australasian Institute of Mining and Metallurgy, and Dr Chris Giles who is a member of The Australian Institute of Geoscientists. Drs Johnson and Giles are employed by the Company on consulting contracts. They have sufficient experience which is relevant to the style of mineralization and type of deposit under consideration to qualify as Competent Persons as defined in the JORC Code 2004. Drs Johnson and Giles consent to the release of the information compiled in this report in the form and context in which it appears.